



HAVING THE CORRECT STRUCTURE
AND A SOLID ACCOUNTING/TAX
FUNCTION IS KEY TO ANY BUSINESS,
START-UP OR OTHERWISE.

WHILST SOME EXPENDITURE NEEDS
TO BE INCURRED IN RESPECT OF
SETTING UP THE RIGHT STRUCTURE,
THIS ALMOST ALWAYS PAYS
FOR ITSELF BOTH IN TERMS OF
AVAILABLE GOVERNMENT BENEFITS,
TAX OPTIMISATION AND ASSET
PROTECTION.

Financial Services

Our network of accounting and taxation advisers provide free consultations for all blackcitrus clients to determine which structure is right for you, and then provide a fixed payment structure so there are no surprises.

What should you expect from your financial advisor

Gone are the days where you see your accountant once a year. A good accounting and tax adviser becomes part of the very core of your business – the blackcitrus network of accounting and tax advisers are commercial in nature, partner with their clients and look to add significant value over and above standard accounting and tax services (although they also take care of this of course). Your financial adviser will not only advise and set up the optimal structure for you, but continually look to add value in identifying opportunities, identify tax breaks and incentives and ensure that you have a sound record with the Australian Taxation Office.

What is the right structure for your business?

An optimal business structure for a startup will always depend on commercial objectives, however three alternatives are as follows:

1. Single operating entity structure > individual shareholders > operating company (pty ltd)
2. Single operating entity held by discretionary trust(s) > discretionary trust > operating company (pty ltd)
3. Modular structure held by discretionary trust(s), designed for asset protection purposes > discretionary trust > holding company (pty ltd) > IP entity (pty ltd) > operating company (pty ltd)

Financial Services Include:

- Business structuring (both domestic and international);
- On-going bookkeeping using our preferred cloud-based accounting solution;
- Preparation and lodgement of the Business Activity Statement (BAS);
- Preparation of annual financial accounts;
- Preparation and lodgement of the income tax return;
- Tax advisory, including tax consolidation and international tax;
- Management reporting (dashboards, budgeting, forecasting and cash flow)
- Self-Managed Superannuation Funds;
- Management consulting (diagnostic reviews, cost reduction etc.) and
- Audit and Assurance

Schedule of standard fees (not exhaustive):

Service	Fee
Company formation, including corporate register, shareholder schedule, share certificates, director appointment and minutes.	\$1,500 each
Discretionary trust, including drafting of trust deed, incorporation of a corporate trustee and stamping with the Office of State Revenue.	\$3,000 each
Business Activity Statement	\$500/quarter
Accounts and Income Tax Return	\$2,000/year

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